

Pipeline Solutions – Interface:

For your ONE TIME ONLY import setup, simply follow these easy steps:

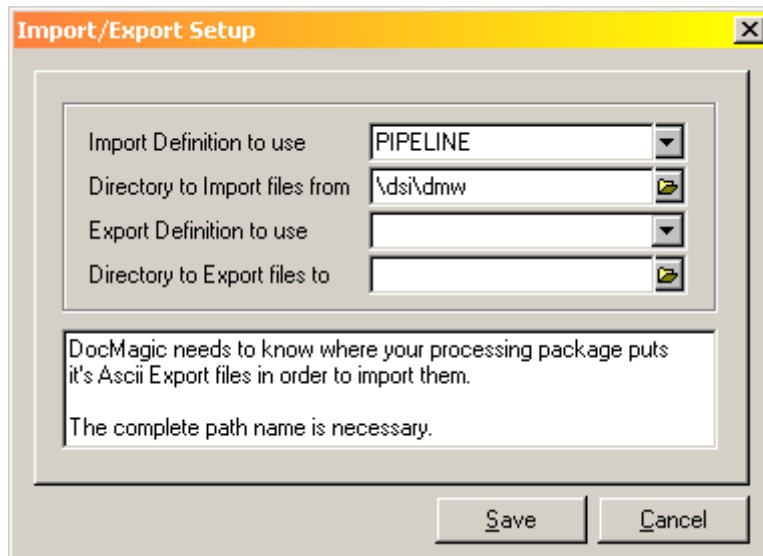
- In DocMagic
 1. From the DocMagic toolbar select the “Setup” menu and click on “Select ASCII Import/Export.”
 2. The “Import Definition to use” is “PIPELINE.” Click on the drop arrow and select it from the current list.
 3. In the “Directory to Import files from” field, click on the open folder button to locate the specified directory your Pipeline Solutions borrower files will be exported to. (i.e. C:\DSI\DMW).
 4. Click on “Save.”

Steps to export from the Pipeline Solutions software:

1. In Pipeline Solutions, select the “File,” “Export,” “DSI DocMagic Format.”
2. Select the file you want to export and click “OK.”
3. You will be prompted to enter the path and file to export. Click on the open folder button to find the desired directory in which to export the file, and click the “Export” button.
4. Click on “OK.”

Steps to import into DocMagic:

1. Click on the “Worksheet” menu and select “Enter Worksheet.”
2. Click on the “File” menu and select “Import.” You will be prompted to “Import new loans now?” Click on “Yes.” Choose the proper file then click on “OK.”



Note: Import instructions only support the current version of this LOS system.