



LoanMagic Hacks

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Closing Conditions

LoanMagic

Setting up for Closing Conditions

Should you have any closing conditions that you wish to add in your LOS or on DocMagic Online, you would need to enter them before inviting the borrower to the LoanMagic app.

The screenshot displays the DocMagic software interface for a loan titled "DocMagic - Borrower One Sample (#26)". The "Closing" tab is highlighted in the navigation bar. The interface is divided into two main sections: "General Information" and "Dates & Times".

General Information

Loan Stage	CLOSING
Loan Program	ALL FIXED LOANS (DSI_CONV)
Alternate Lender	
Transfer To	
Broker Name	BROKER SAMPLE
Channel	
Origination	
Loan Rep	LOAN REP
Branch	BRANCH
Loan Type	CONVENTIONAL
Business Use	<input type="checkbox"/>
Loan Purpose	PURCHASE
Same Lender	<input type="checkbox"/>
Type	
Program	
Lien Position	FIRST
Simultaneous?	<input type="checkbox"/>
Loan Number	202111100002
MERS #	
MIC / Agency #	
Section	
Case # Assigned	
Loan Identifiers	

Dates & Times

Application Date	10/01/2021
Pre-Z Send Date	10/01/2021
Estimate Issue Date	10/01/2021
Est. Available Through	10/01/2021 12:00 AM PT
Intent to Proceed Date	10/01/2021
Rate Lock Date	10/01/2021 3 Days
Rate Available Thru	10/01/2021 12:00 AM PT
Lock Days Prior to Close	25 Last Disc. APR 3.750 %
CD/Re-disc Date/Method	
CD/Re-disc Rec'd Date	
Document Date	11/01/2021
Closing Date	11/01/2021
Signing Date	
Cancel Date	
Disbursement Date	11/01/2021

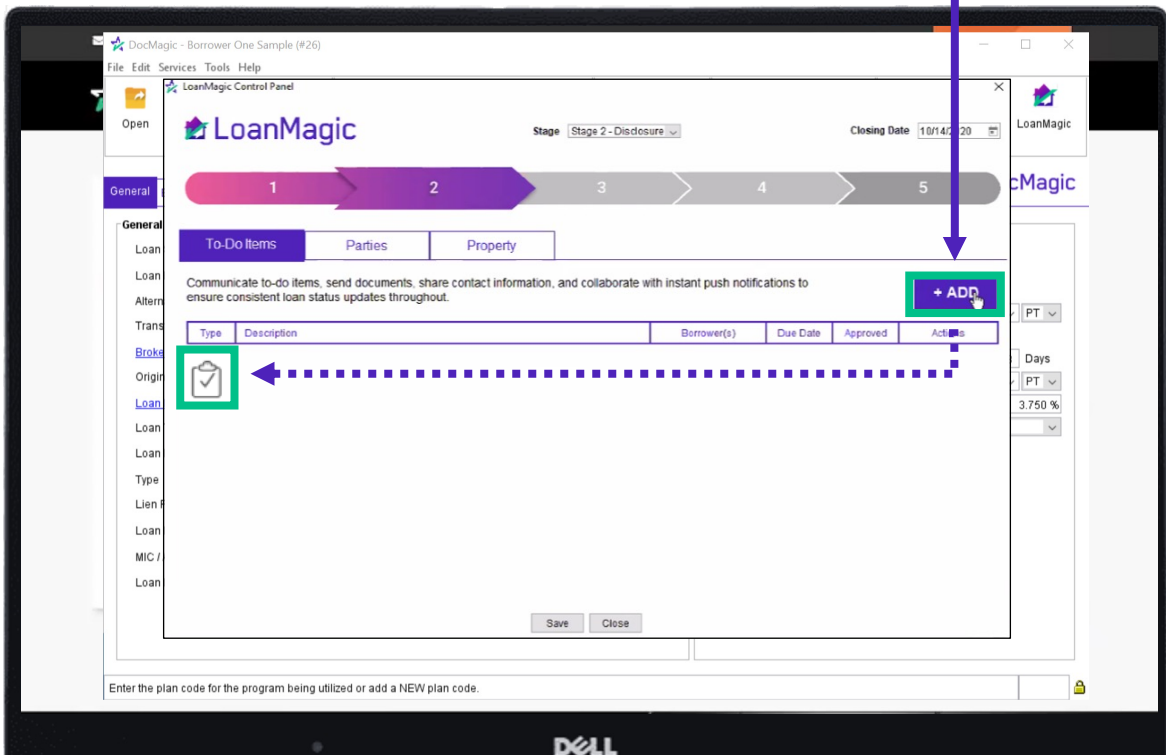
Enter the plan code for the program being utilized or add a NEW plan code.



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Adding the Item

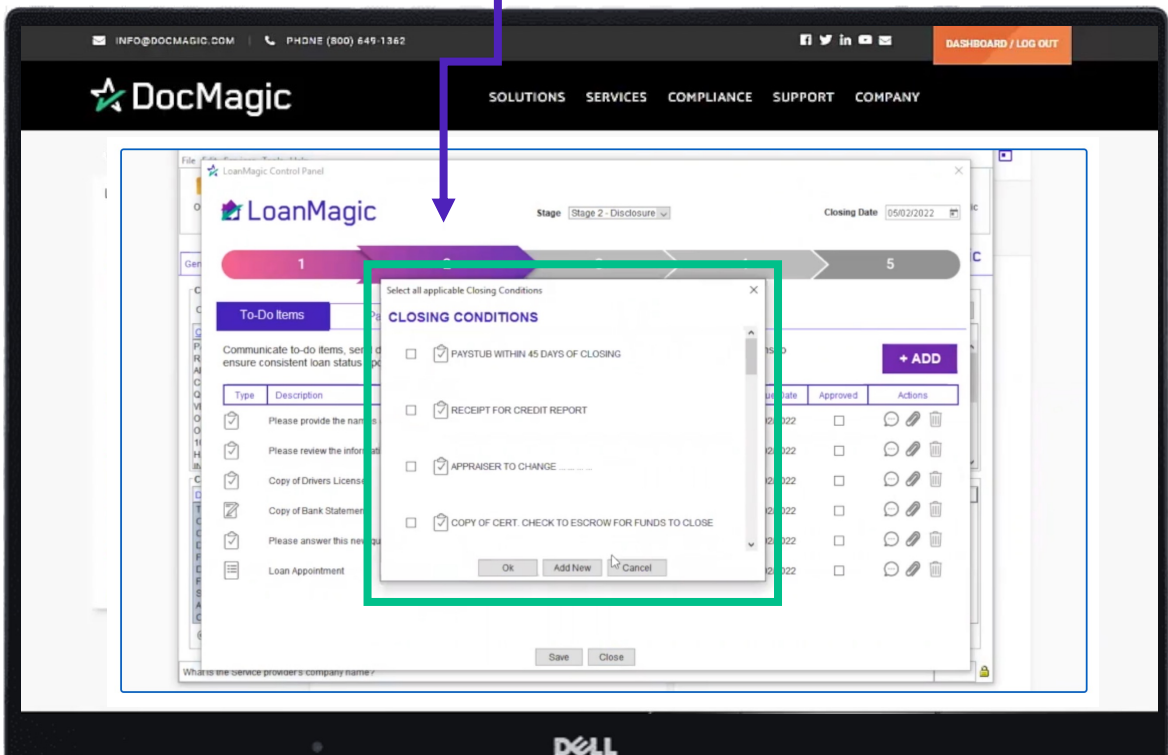
Normally, to add a task you would simply click 'ADD' here and the dropdown would appear for you to choose that task.



LoanMagic

Bringing Up the Closing Conditions

Now, If you've added Closing Conditions, you will get this list where you can specifically choose the task you've outlined ahead of time.



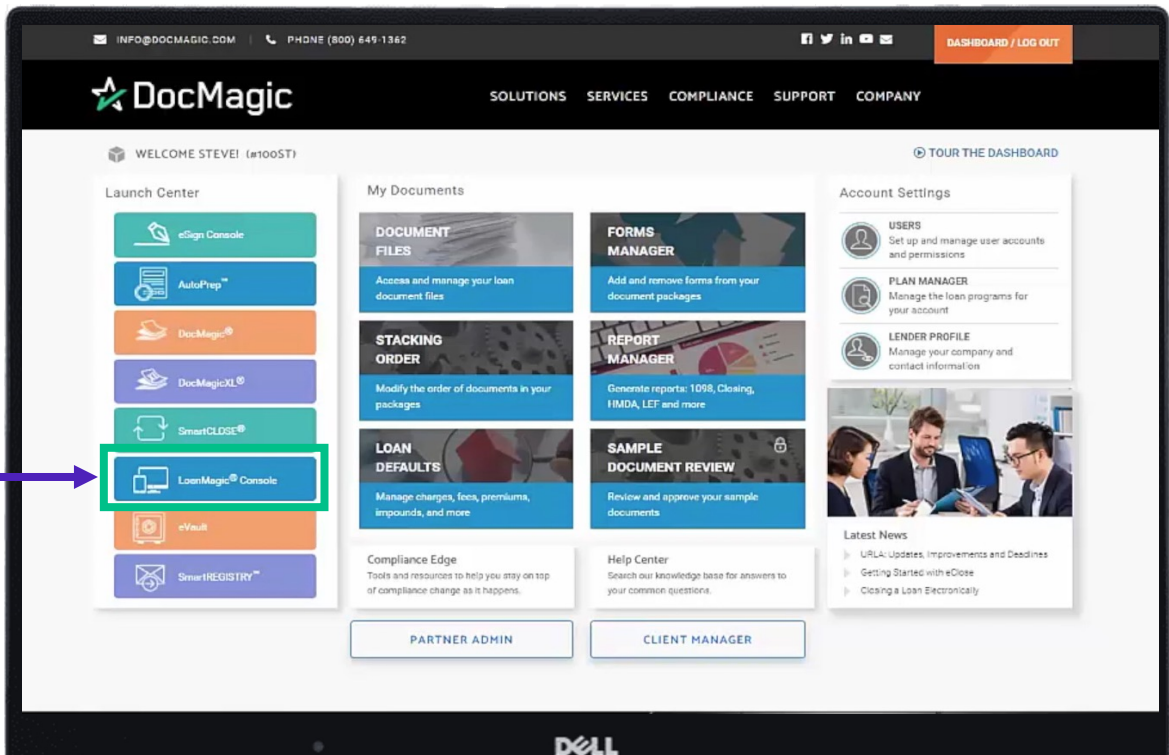


Accessing LoanMagic on Your Dashboard

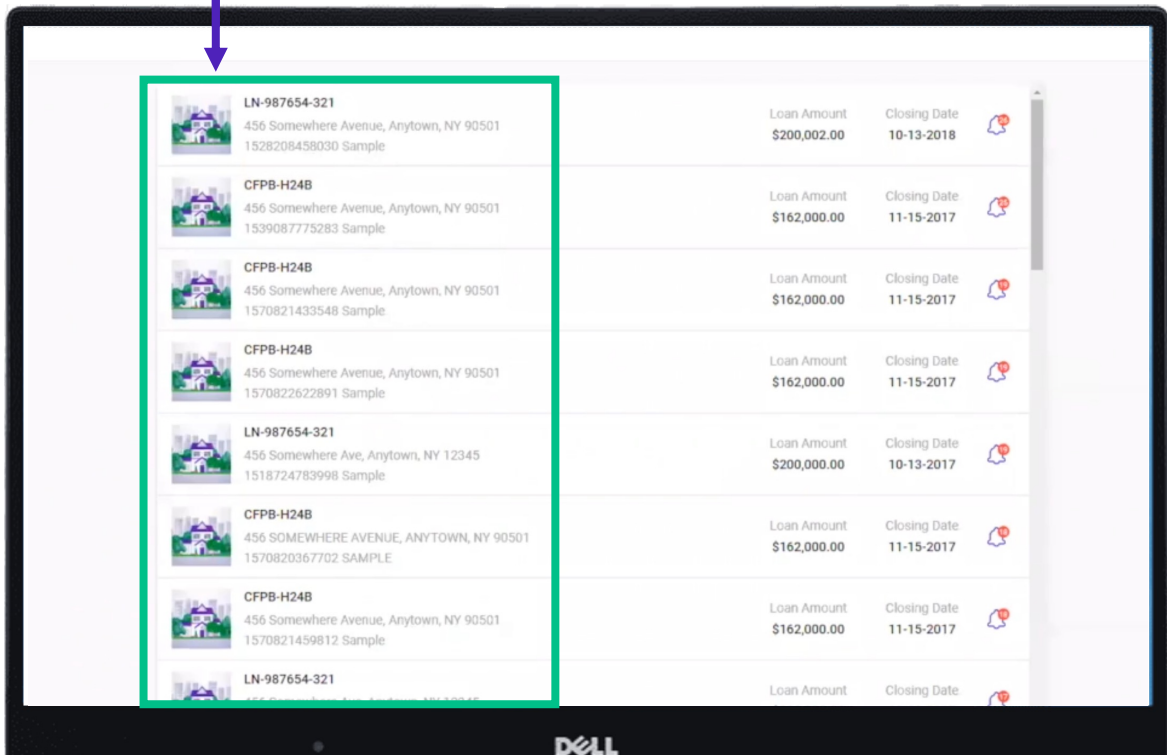
LoanMagic

Accessing LoanMagic on the Dashboard

Should you have any closing conditions that you wish to add in your LOS or on DocMagic Online, you would need to enter them before inviting the borrower to the LoanMagic app.



You'll be able to choose from your list of processed loans here.



Loan ID	Address	Loan Amount	Closing Date	Icon
LN-987654-321	456 Somewhere Avenue, Anytown, NY 90501 1528208458030 Sample	\$200,000.00	10-13-2018	
CFPB-H24B	456 Somewhere Avenue, Anytown, NY 90501 1539087775283 Sample	\$162,000.00	11-15-2017	
CFPB-H24B	456 Somewhere Avenue, Anytown, NY 90501 1570821433548 Sample	\$162,000.00	11-15-2017	
CFPB-H24B	456 Somewhere Avenue, Anytown, NY 90501 1570822622891 Sample	\$162,000.00	11-15-2017	
LN-987654-321	456 Somewhere Ave, Anytown, NY 12345 1518724783998 Sample	\$200,000.00	10-13-2017	
CFPB-H24B	456 SOMEWHERE AVENUE, ANYTOWN, NY 90501 1570820367702 SAMPLE	\$162,000.00	11-15-2017	
CFPB-H24B	456 Somewhere Avenue, Anytown, NY 90501 1570821459812 Sample	\$162,000.00	11-15-2017	
LN-987654-321	456 Somewhere Avenue, Anytown, NY 90501 1528208458030 Sample	\$200,000.00	10-13-2018	



You'll land on that loan package's main page where you can review the **Details**, send 'To-Do's' and retrieve uploaded Documents.

