

#### Getting Started

#### A borrower can also sign on a mobile device! The process is largely the same.



The borrower ("you") will get an invitation email to access the signing portal and sign your set of documents.



Logging In

Verification boxes include SSN and viewing code. The lender may add property zip code as a third option (not pictured).

	Come John SMI Welcome John SMI To begin the review and signin please complete the following Last [4] digits of your SSN	TH! g of your documents, information. 84	83
	Get Sta	rted	
Enter then ta	the reques ap "Get Sta	ted info	rmation sign on.



Camera/Mic Access

Before the signing experience can begin, you'll need to grant access to your device's camera and microphone.





#### Join Meeting





### Optional: Knowledge Based Authentication (KBA)

Some signing experiences require a Knowledge Based Authentication process be completed before participants can join the session.



Click <u>here</u> for a short introduction to the KBA process.

![](_page_5_Picture_5.jpeg)

Signer's View

Here's what the screen will look like once you're in the meeting.

![](_page_6_Picture_3.jpeg)

The tile at the bottom right displays your device's webcam feed. The icon on the bottom left lets you know that the session is being recorded.

![](_page_6_Picture_5.jpeg)

Signer's View

At the top right, you can see how many signatures you have left.

![](_page_7_Picture_3.jpeg)

![](_page_7_Picture_4.jpeg)

### Start Signing

![](_page_8_Figure_2.jpeg)

Your signature will be applied automatically. You do not have the option to choose or upload your signature on mobile.

![](_page_8_Picture_4.jpeg)

![](_page_9_Picture_2.jpeg)

![](_page_9_Picture_3.jpeg)

![](_page_10_Figure_2.jpeg)

![](_page_10_Picture_3.jpeg)

![](_page_11_Picture_2.jpeg)

![](_page_11_Picture_3.jpeg)

![](_page_12_Picture_2.jpeg)

![](_page_12_Picture_3.jpeg)

Menu

My Documents opens another window and takes you to a list of document packages that you have participated in.

![](_page_13_Picture_3.jpeg)

The borrower's information can be edited here. You can change your email address, withdraw your consent, view the terms of use, or save your progress and exit the session.

![](_page_13_Picture_5.jpeg)

### Finished Signing

	≡☆ DocMagic Done
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	Next Vestion (The)
	Next Varies d'un
	Name Variation (Dram)
	Nate Values (Nat)
	Sax Young that
	New Yourse of All documents signed
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![](_page_14_Picture_3.jpeg)

All Done

This message will appear when the process is fully complete.

![](_page_15_Picture_3.jpeg)

You may leave the meeting.

![](_page_15_Picture_5.jpeg)